

THIRD SUPPLEMENT DATED 25 SEPTEMBER 2008 TO THE PROSPECTUS DATED 20 JUNE 2008.

dbInvestor Solutions plc

Series 9

**Up to Euro 150,000,000 Secured Notes due 2013 relating to a Basket of Shares
ISIN: XS0371002931**

This supplement (the "**Third Supplement**") is dated 25 September 2008 and should be read in conjunction with the Prospectus dated 20 June 2008 (the "**Prospectus**") in respect of the Series 9 up to Euro 150,000,000 Secured Notes due 2013 relating to a Basket of Shares (the "**Securities**") of dbInvestor Solutions plc (the "**Issuer**") as supplemented by the first supplement to the Prospectus dated 18 July 2008 and the second supplement to the Prospectus dated 11 September 2008. This Third Supplement constitutes a supplement to the Prospectus for the purposes of article 13 of the Luxembourg law of 10 July 2005 on prospectuses for securities (the "**Prospectus Act 2005**") and Article 16 of Directive 2003/71/EC. Terms defined in the Prospectus have the same meaning in this Third Supplement. Any information not updated or amended herein should be regarded as unchanged.

The Issuer accepts responsibility for the information contained in this Third Supplement. To the best of the knowledge of the Issuer (who has taken all reasonable care to ensure such is the case) the information contained in this Third Supplement is in accordance with the facts and does not omit anything likely to affect the import of such information.

Further to its public offer and issue of the Securities, the Issuer gives notice that it has determined to change the Primary Market End Date in respect of the Offer Period and the Issue Date in respect of the Securities and, *inter alia*, that as a result of this with effect on and from 25 September 2008, the Prospectus shall be amended as set out in the Annex to this Third Supplement.

In accordance with Article 13 paragraph 2 of the Prospectus Act 2005 investors who have agreed to purchase or subscribe for the Securities before this Third Supplement is published have the right, exercisable within a time period of a minimum of two working days after the publication of this Third Supplement, to withdraw their acceptances.

This Third Supplement will be available on the Luxembourg Stock Exchange website (www.bourse.lu) and the following website: (www.it.investmentprodukte.db.com).

ANNEX

The Prospectus shall be amended as follows:

1. All references to "1 October 2008" contained therein shall be deleted and replaced with "31 October 2008" (see pages 7 and 126).
2. All references to "2 October 2008" contained therein shall be deleted and replaced with "3 November 2008" (see pages 6 and 127).
3. All references to "3 October 2008" contained therein other than under "Structure and Cash Flow" in the Securities Section therein shall be deleted and replaced with "4 November 2008" (see pages 6, 12, 36 and 37).
4. Part I (The Securities) of the Summary Section therein shall be amended by:
 - (a) the addition of the words "the First Interest Period and" before the words "the Final Interest Period" in the "Interest Amount on each Interest Payment Date" paragraph thereunder (see page 7);
 - (b) the addition of the words "the Interest Period commencing on (and including) the Issue Date (the **"First Interest Period"**) and" after the words "Each Interest Period other than" in the "Unadjusted Interest Period" paragraph thereunder (see page 7); and
 - (c) the deletion of the words "August 2009, August 2010, August 2011 and August 2012" in the definition of "Deferred Placement Fees" in the "Distributors" section thereof and the substitution of the words "October 2009, October 2010, October 2011 and October 2012" therefor (see page 14).
5. The Product Conditions in the Securities Section therein shall be amended by:
 - (a) the deletion of the words "7.5498 per cent." in Product Condition 1(h) thereof and the substitution of the words "7.61 per cent." therefor (see page 37);
 - (b) the addition of the words "the Interest Period commencing on (and including) the Issue Date (the **"First Interest Period"**) and" after the words "each Interest Period other than" in the definition of "Unadjusted Interest Period" therein (see page 39);
 - (c) the deletion of the words "the Final Interest Period and the relevant Interest Payment Date" in the first and second lines of the second paragraph of Product Condition 3(d) thereof and the substitution of the words "the First Interest Period and the Final Interest Period and each relevant Interest Payment Date" therefor (see page 42); and
 - (d) the deletion of the words "the Final Interest Period" in the sixth and eleventh lines of the second paragraph of Product Condition 3(d) thereof and the substitution of the words "such Interest Period" therefor (see page 43).